

## CY 2024-25 Medicare Parts C and D Annual Calendar

Below is a calendar listing of key dates and timelines for activities that pertain to contract years (CY) 2024 & 2025 Medicare Advantage (MA) plans, Medicare Advantage-Prescription Drug (MA-PD) plans, Prescription Drug Plans (PDPs), Medicare-Medicaid Plans (MMPs), and cost-based plans. The calendar provides important operational dates for all organizations such as the date bids are due to CMS, the date that organizations must inform CMS of their contract non-renewal, and dates for beneficiary mailings.

**\*Note: The dates listed under Part C are pertinent for MAO's include MA and MA-PD plans. The dates listed under Part D apply to MA-PDs, standalone PDPs, MMPs (through the end of 2024) and cost-based plans offering a Part D benefit.**

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
January 1 - March 31, 2024	Annual MA Open Enrollment Period.	✓			
January 10, 2024	CY 2025 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, Special Needs Plans (SNP), Employer Group Waiver Plans (EGWP), and 1876 Cost Plan Expansion Applications are posted on the CMS website.	✓	✓	✓	
January 10, 2024	Model of Care (MOC) renewal submission period begins for Dual Eligible Special Needs Plans (D-SNPs) and Institutional Special Needs Plans (I-SNPs) with MOC approvals ending December 31, 2024.	✓			
January 10, 2024	Annual MOC submission period begins for Chronic Condition Special Needs Plans (C-SNPs).	✓			
Mid - January 2024	Release Requirements for 2025 PDE Certification Testing		✓		
January 15, 2024	Quarter 4 2023 Complaint Rate Performance Report posted on HPMS.	✓	✓		✓
January 19, 2024	Final day to submit a Notice of Intent to Apply (NOIA) for CY 2025.	✓	✓	✓	✓
Late January/Early February 2024	Release Final CY 2025 Part D Bidding Instruction Final.		✓		
January 31, 2024	Deadline for Medicare Compliance Officer (MCO) to authorize new user access and access permissions to Patient Safety Web Portal.	✓	✓	✓	✓
Late January 2024	Release Draft CY 2025 Part D Redesign Program Instructions		✓		

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
Late January 2024	Advance Notice of Methodological Changes for Calendar Year (CY) 2025 for Medicare Advantage (MA) Capitation Rates and Part C and Part D Payment Policies.	✓	✓	✓	
Late January 2024	Conference call with industry on the CY 2025 Advance Notice and Part D Redesign Instructions.	✓	✓	✓	
February 2024	Release HPMS memo for Draft CY 2025 Standards for Part C Benefits Bid Review, and Evaluation.	✓		✓	
February 5 – 26, 2024	CY 2023 Part C and D Reporting Requirements Data Submission. *Enrollment/Disenrollment section has two data submission deadlines (August 2023 and February 2024).	✓	✓	✓	✓
February 14, 2024	CY 2025 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, SNP, EGWP, and 1876 Cost Plan Expansion Applications are due in HPMS by 8 p.m. EST.	✓	✓	✓	
February 14, 2024	MOC renewal submissions for D-SNPs and I-SNPs with MOC approvals ending December 31, 2024 due in HPMS by 8 p.m. EST.	✓			
February 14, 2024	Annual MOC submissions for C-SNPs due in HPMS by 8 p.m. EST.	✓			
February 22, 2024	CMS releases instructional memo concerning updates to Parent Organization designations in HPMS.	✓	✓	✓	✓
February 23, 2024	Notify MA organizations with CY 2023 D-SNP look-alike plans.	✓			
Late February 2024	Deadline for Comments on CY 2025 Advance Notice and Part D Redesign Program Instructions.	✓	✓	✓	✓
Late February/Early March 2024	CMS publishes final part one guidance and draft part two guidance on the Medicare Prescription Payment Plan for 2025.		✓		
March 1 - 10, 2024	Update window for the CY 2024 Medication Therapy Management (MTM) Program submission in HPMS.		✓		
March 1, 2024	Part D Drug Management Program (DMP) Overutilization Monitoring System (OMS) responses due for reports distributed on January 31, 2024.		✓		
March 1, 2024	Deadline for Manufacturers to enter into Manufacturer Discount Program (MDP) Agreements with CMS.		✓		

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
March - April 2025	CMS coordinates with MAOs and PDP Sponsors to resolve low enrollment issues for CY 2025.	✓	✓	✓	
Mid - Late March 2024	Release of CY 2025 Formulary Reference File (FRF).		✓		
Mid - Late March, 2024	Release of the Fiscal Soundness Module in HPMS.	✓	✓	✓	✓
March 20, 2024	Parent Organization designation updates from MAOs and PDP sponsors due to CMS.	✓	✓	✓	✓
March 31, 2024	CY 2023 Part C and D Reporting Requirements Resubmission deadline.	✓	✓	✓	✓
April 1, 2024 – June 15, 2024	Complete 2024 Data Validation of the CY 2023 Part C and D Reporting Requirements.	✓	✓	✓	✓
April 2024	Release of CY 2025 Total Beneficiary Cost (TBC) data in HPMS for bid preparation.	✓			
April 2024	Release HPMS memo for Final CY 2025 Standards for Part C Benefits, Bid Review and Evaluation (including Appendix with Operational Information).	✓		✓	
April 2024	Release of guidance regarding CY 2024 renewal options, including crosswalks.	✓			✓
Early April 2024	Deadline for MAOs and cost plans to submit full contract consolidation requests for CY 2025.	✓		✓	✓
Early April 2024	Deadline for PDPs to submit full contract consolidation requests for CY 2025.		✓		
No Later than April 1, 2024	Release of the Announcement of Calendar Year (CY) 2025 Medicare Advantage (MA) Capitation Rates and Part C and Part D Payment Policies.	✓	✓	✓	✓
Early April 2024	Conference Call with Industry on the CY 2025 Rate Announcement.	✓	✓	✓	✓
No later than April 1, 2024	Release Final CY 2025 Part D Redesign Program Instructions.		✓		
April 5, 2024	Release of the CY 2025 Plan Creation Module, Plan Benefit Package (PBP), and Bid Pricing Tool (BPT) software in HPMS.	✓	✓	✓	✓
April 12, 2024	Release of guidance regarding for D-SNP look-alikes about CY 2024 transitions and POVER transactions.	✓			
April 12, 2024	CY 2025 Value-Based Insurance Design (VBID) Model applications due (11:59 p.m. PDT).	✓			
Early – Mid April 2024	CMS to release HPMS memo for industry guidance on CY 2025 Part D Formulary Submission.	✓	✓	✓	✓

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
Early – Mid April 2024	CY 2025 Bid Review Out-Of-Pocket Cost (OOPC) model available for download to MAOs and Part D sponsors to assist in meeting meaningful difference (if applicable) and TBC evaluations prior to bid submission.	✓	✓		
April 15, 2024	Quarter 1 2024 Complaint Rate Performance Report posted on HPMS.	✓	✓		✓
Late April 2024	Release of 2025 PDE Reporting Guidance.		✓		
Late April/ Early May 2024	Release of the CY 2025 MTM Program Guidance HPMS memo.		✓		
May 2024	Release of final CY 2025 Annual Notice of Change (ANOC)/Evidence of Coverage (EOC), Low Income Subsidy (LIS) rider, Part D Explanation of Benefits (EOB), formularies, transition notice, provider directory, and pharmacy directory models for all organizations.	✓	✓	✓	
May 10, 2024	Deadline for MA, MA-PD, MMP, and PDP plans to notify CMS of their intention to non-renew a county(ies) or region(s) for individuals but continue the county(ies) or region(s) for “800 series” EGWP members, to convert to offering employer-only contracts, or to reduce service areas at the contract level.	✓	✓	✓	✓
May 2, 2024	Release of the CY 2025 Bid Upload Functionality in HPMS.	✓	✓	✓	✓
May 8, 2024	MA organizations with D-SNP look-alike plans submit CY 2024 transitions plans to CMS.	✓			
May 10, 2024	Release of CY 2025 Actuarial Certification Module in HPMS.	✓	✓	✓	✓
Mid-May, 2024	Release of CY 2025 Formulary Submission Module in HPMS.	✓	✓	✓	
May – July 2024	Release of final state-specific MMP CY 2025 models: ANOC/EOC (Member Handbook), Summary of Benefits, Formulary, Provider and Pharmacy Directory, Member ID Card, and other MMP-specific models.				✓
Mid – Late May 2024	Release of CY 2025 FRF Update.		✓		
Late May 2024	Updated CY 2025 Bid Review Out-Of-Pocket Cost (OOPC) model reflecting the CY 2025 May FRF updates available for download to MAOs and Part D sponsors to assist in meeting meaningful difference (if applicable) and TBC evaluations prior to bid submission.	✓	✓		

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
Late May 2024	Qualification determinations provided to CY 2025 applicants for new contracts or service area expansions.	✓	✓	✓	
May 22, 2024	Release of the CY 2025 MTM Program submission module in HPMS.		✓		
May 24, 2024	Preliminary approval/rejection for D-SNP look-alike transitions.	✓			
May 30, 2024	Part D DMP OMS responses due for reports distributed on April 30, 2024.		✓		
Early June 2024	Acknowledgement letter sent to all MA, MA-PD, MMP, PDP and Medicare cost-based plans that are non-renewing or reducing their service area.	✓	✓	✓	✓
June 2024	CMS begins Triennial Network Adequacy Reviews for active MA contracts.	✓		✓	
June 2024	MA organizations with D-SNP look-alike plans notify CMS of their transitions via HPMS.	✓			
June 1-30, 2024	Collection window for CY 2023 Summary and Detailed Direct and Indirect Remuneration (DIR) reports.		✓		
Early June 2024	Submission period begins for Plans/Part D sponsors to submit CY 2025 marketing materials in the HPMS Marketing Module.	✓	✓	✓	✓
June 1, 2024	Submission period begins for MAOs/Part D sponsors to upload agent/broker compensation information in HPMS.	✓	✓	✓	✓
June 1 – 10, 2024	Update window for the CY 2024 MTM Program submissions in HPMS.		✓		
June 3, 2024	Deadline for submission of a CY 2024 contract non-renewal, service area reduction via HPMS from MA plans, MA-PD plans, MMPs, PDPs and Medicare cost-based contractors and cost-based sponsors.	✓	✓	✓	✓ <i>Non-bid related items only</i>

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
June 3, 2024	<p>Deadline for submission of CY 2025 bids (including Service Area Verification) for all MA plans, MA-PD plans, PDP, cost-based plans offering a Part D benefit, MMPs, “800 series” EGWP and direct contract EGWP applicants and renewing organizations; deadline for cost-based plans wishing to appear in the 2025 Medicare Plan Finder (MPF) to submit PBPs (11:59 p.m. PDT).</p> <p>Deadline for submission of CY 2025 Formularies, Transition Attestations, Prior Authorization/Step Therapy (PA/ST) Attestations, and P&amp;T Attestations due from all sponsors offering Part D including MMPs (11:59 p.m. PDT).</p> <p>Deadline for submission of a CY 2025 contract non-renewal, service area reduction via HPMS from MA plans, MA-PD plans, MMPs, PDPs and Medicare cost-based contractors and cost-based sponsors. Deadline also applies to an MAO that intends to terminate a current MA and/or MA-PD PBP (i.e., Plan 001, Plan 002) for CY 2025. Deadline also applies to D-SNP look-alikes to non-renew in lieu of CMS termination (11:59 p.m. PDT).</p>	✓	✓	✓	✓ <i>Non-bid related items only</i>
June 4 – 5, 2024	Initial submission period begins for MAOs/Part D sponsors to request crosswalk exceptions.	✓	✓	✓	✓
June 5, 2024	Deadline for submission of CY 2025 MTM Programs from all sponsors offering Part D, including MMPs (11:59 p.m. PDT).		✓		
June 6, 2024	Release of the attestation link for the CY 2025 MTM Program submission module in HPMS (12:01 a.m. EST).		✓		
June 7, 2024	Release of the CY 2025 D-SNP module for D-SNPs to upload required State Medicaid Agency Contract, Attestations, and Contract Matrices to HPMS.	✓			
June 7, 2024	Deadline for submission of CY 2025 Supplemental Formulary files, Free First Fill file, Excluded Drug file, Over the Counter (OTC) drug file, and Home Infusion file through HPMS (11:59 a.m. EDT).		✓		

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
June 7, 2024	Deadline for submission of Value-Based Insurance Design (VBID) Supplemental Formulary file (only applicable to MA plans that have been preapproved for Part D VBID benefits) (11:59 a.m. EDT).	✓			
June 7, 2024	Deadline for submission of Additional Demonstration Drug (ADD) file (MMPs only) (11:59 a.m. EDT).				✓
Early June – Late August 2024	Completion of CMS’s CY 2025 bid review and approval, to include pricing, PBPs, and formularies. Deadline for MAOs/Part D sponsors to submit attestations, contracts, initial actuarial certifications, and final actuarial certifications.	✓	✓	✓	✓
June 20, 2024	Deadline for submission of 2025 MTM program attestations (11:59 p.m. PDT).		✓		
June 28, 2024	PDE Submission deadline to be included in the 2023 Part D Payment Reconciliation		✓		
Late June 2024	Release most Part C cost-sharing issues and Part D outliers to plan sponsors.	✓	✓	✓	✓
Late June/Early July 2024	CMS publishes final part two guidance on the Medicare Prescription Payment Plan		✓		
July 1-31, 2024	Collection window for CY 2019, 2020, 2021, and 2022 Summary DIR reports.		✓		
July 1, 2024	2025 PDE Certification Testing Begins		✓		
July - August 2024	Release of state-specific marketing guidance for MMPs.				✓
July 1-12, 2024	First submission period for CY 2025 MPF drug pricing test files in HPMS.	✓	✓	✓	✓
July 1, 2024	Deadline for all D-SNPs to upload required SMAC and Contract Matrices to HPMS.	✓			
July 10-12, 2024	Second submission period begins for Plans/Part D sponsors to request crosswalk exceptions in HPMS.	✓	✓	✓	✓
July 15, 2024	Quarter 2 2024 Complaint Rate Performance Report posted on HPMS.	✓	✓		✓
Mid-July 2024	Release of CY 2025 FRF Update in advance of the Limited Formulary Update Window.		✓		
July 22 - August 2, 2024	Second submission period for CY 2025 MPF drug pricing test files in HPMS.	✓	✓	✓	✓
July 26, 2024	Submission deadline for agent/broker compensation information via HPMS.	✓	✓	✓	✓

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
Late July 2024/Early August 2024	Release of the CY 2025 Part D national average monthly bid amount, the Medicare Part D base beneficiary premium, the Part D regional low-income premium subsidy amounts, the Medicare Advantage regional PPO benchmarks, and the de minimis amount.	✓	✓	✓	✓
Late July - Early August 2024	Rebate reallocation period begins after release of bid amounts.	✓		✓	
Late July/Early August 2024	CMS Published model materials for the Medicare Prescription Payment Plan.		✓		
No Later Than July 29, 2024	If CMS issues a termination notice on or before this date with an effective date of December 31, 2024, 11:59 p.m. EST, the plan sponsor must issue notices to its Medicare enrollees at least 90 days (instead of at least 30 days) prior to the effective date of the termination.	✓	✓	✓	
Early August 2024	CY 2025 Limited Formulary Update Window.		✓		
Mid-August 2024	Approval letters sent to D-SNP look-alikes for transitions and POVER process.	✓			
August 7 - 13, 2024	First CY 2025 MPF benefit and drug pricing plan preview in HPMS.	✓	✓	✓	✓
August 8 - 12, 2024	CY 2025 Medicare & You Handbook data plan preview period (not applicable to EGWPs).	✓	✓	✓	✓
August 9, 2024	Deadline for organizations to complete the plan connectivity data in HPMS to ensure timely approval of contracts.	✓	✓	✓	✓
August 12 - 23, 2024	Third submission period for CY 2024 MPF drug pricing test files in HPMS.	✓	✓	✓	✓
August 13- 20, 2024	CY 2025 Opioid Safety Edit submission window in HPMS.		✓		
August 21, 2024	CY 2025 contract materials released in HPMS.	✓	✓	✓	
August 26, 2024	CMS notifies all D-SNPs of final determinations of integration status and sanctions based on CY 2025 SMACs.	✓			
August 30, 2024	Part D DMP OMS responses due for reports distributed on July 31, 2024.		✓		
August 31, 2024	CY 2025 MTM Program Annual Review completed.		✓		
August 31, 2024	CY 2025 contract execution deadline.	✓	✓	✓	✓
Late August - Early September 2024	Deadline after which organizations with pending administrative appeals of Initial or Service Area Expansion applications may be suppressed from Medicare & You Handbook and MPF.	✓	✓	✓	

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
August - September 2024	Plan preview periods of Part C & D Star Ratings in HPMS.	✓	✓	✓	
Early September 2024	CMS begins accepting plan correction requests upon contract approval.	✓	✓	✓	
September 1 - 10, 2024	Update window for the CY 2024 and/or CY 2025 MTM Program submissions in HPMS.		✓		
September 1, 2024	Maximum Fair Price (MFP) announced for IPAY 2026		✓		
September 3 - 6, 2024	Second CY 2025 MPF benefit and drug pricing plan preview in HPMS.	✓	✓	✓	✓
September 8-30, 2024	CMS mails the 2025 Medicare & You handbook to beneficiaries.	✓	✓	✓	✓
Mid-September 2024	All CY 2025 contracts fully executed (signed by both parties: Part C/Part D Sponsor and CMS).	✓	✓	✓	
Mid-Late September 2024	Release of CY 2025 FRF Update in advance of the September Formulary Enhancement Submission Window.		✓		
Late September 2024	CY 2025 Formulary Enhancement Submission Window.		✓		
Late September 2024	Deadline for Part D sponsors, cost-based plans, and MA and MA-PD organizations to request a plan correction to the PBP via HPMS.	✓	✓	✓	
September 30, 2024	Deadline for organizations to provide the documents to current enrollees: <ul style="list-style-type: none"> <li>• Standardized ANOC for all MA, MA-PD, MMP, PDP, and cost-based plans (including those not offering Part D and those that do offer Part D). Must be submitted in HPMS prior to distribution.</li> <li>• LIS rider (not applicable to MMPs and D-SNPs with no Part D cost sharing).</li> </ul>	✓	✓	✓	✓
October 1, 2024	Date organizations may begin marketing their CY 2024 plans. Organizations may market both CY 2024 and CY 2025 simultaneously but must clearly indicate which plan year is being discussed.	✓	✓	✓	✓
October 1, 2024	Date for release of the CY 2025 plan and drug benefit data on MPF on Medicare.gov (not applicable to EGWPs).	✓	✓	✓	✓

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
October 2, 2024	<p>Date by which MAOs, PDPs, Cost plans that offer a Part D benefit, EGWPs, and MMPs must provide final personalized beneficiary non-renewal notices to each of its affected enrollees (this date is applicable for contracts ending on December 31<sup>st</sup>).</p> <p>PDPs, MA plans, MA-PD plans, MMPs and cost-based organizations may not market new/other plans to enrollees of non-renewing plans until October 2, 2024.</p>	✓	✓	✓	✓
Early October 2024	Plans submit transactions for approved crosswalk exceptions according to the End-of-Year Enrollment and Payment Systems Processing Information HPMS memo.	✓	✓	✓	✓
Early - Mid October 2024	MA organizations of D-SNP look-alikes submit POVER transactions.	✓			
Early - Mid October 2024	Part C & D Star Ratings go live on medicare.gov.	✓	✓	✓	
October 15, 2024	Part D Sponsors must allow enrollees to sign up for the Medicare Prescription Payment Plan beginning with the CY 2025 Annual Election Period and any date after.		✓		
October 15, 2024	Deadline for organizations to submit ANOC errata in HPMS. Must be sent to enrollees immediately following CMS approval.	✓	✓	✓	✓
October 15, 2024	<p>Deadline for organizations to provide the following documents (or notification, if permitted) to current enrollees:</p> <ul style="list-style-type: none"> <li>• EOC for all MA, MA-PD, MMP, PDP, and cost-based plans (including those not offering Part D and those that do offer Part D). Must be submitted in HPMS prior to distribution,</li> <li>• Abridged or comprehensive formularies, and                             <ul style="list-style-type: none"> <li>• Provider/Pharmacy directories.</li> </ul> </li> </ul>	✓	✓	✓	✓
October 15, 2024	Part D sponsors must post prior authorization and Part D step therapy criteria on their websites for CY 2025.		✓		
October 15, 2024	<p>CY 2025 Annual Election Period begins. Organizations must begin downloading CY 2024 Online Enrollment Center (OEC) transactions from HPMS.</p> <p>All MA organizations/PDP sponsors must hold open enrollment (for EGWPs, see Chapter 2 of the Medicare Managed Care Manual, Section 30.1).</p>	✓	✓		✓

<b>Date</b>	<b>Update Activity Description</b>	<b>*Part C</b>	<b>*Part D</b>	<b>Cost</b>	<b>MMP</b>
October 15, 2024	Quarter 3 2024 Complaint Rate Performance Report posted on HPMS.	✓	✓		✓
Mid - October 2024	Release of the online CY 20256 NOIA for a New Contract or a Contract Expansion (MA, MA-PD, PDPs, and “800 series” EGWPs and Direct Contract EGWPs).	✓	✓	✓	
Mid - October 2024	Plan-submitted rollover transactions must be complete (if required) according to the End-of-Year Enrollment and Payment Systems Processing Information Memo.	✓	✓	✓	✓
November 2, 2024	Deadline for cost-based plans to non-renew/terminate a contract.			✓	
November 11, 2024	NOIA deadline to ensure access to HPMS.	✓	✓	✓	
November 15, 2024	Deadline for organizations to submit EOC errata in HPMS. Must be sent to enrollees immediately following CMS approval.	✓	✓	✓	✓
Late November 2024	Part C & D display measures data are posted in HPMS for plan preview.	✓	✓	✓	✓
November 29, 2024	Part D DMP OMS responses due for reports distributed on October 30, 2024.		✓		
December 1, 2024	Cost-based plans must publish notice of mutual termination, as per 42 CFR § 417.494(a)(3).			✓	
December 1, 2024	Deadline for EFI submissions to ensure user access to HPMS by January 2025.	✓	✓	✓	
December 1 - 10, 2024	Update window for the CY 2025 MTM Program Submissions in HPMS.		✓		
December 7, 2024	CY 2025 Annual Election Period ends.	✓	✓		✓
Mid - December 2024	Part C & D display measures data are updated on cms.gov.	✓	✓	✓	
Late December 2024 / Early January 2025	Release of the CY 2025 Part C and Part D Baseline OOPC Models	✓	✓		
December 31, 2024	Deadline for submitting CY 2024 Annual Chronic Care Improvement Program (CCIP) attestations in HPMS, as per 42 CFR § 422.152.	✓			✓
December 31, 2024	Coverage Gap Discount Program ends.		✓		
<b>2025</b>					
January 1, 2025	Plan Benefit Period Begins.	✓	✓	✓	✓
January 1, 2025	Medicare Part D Manufacturer Discount Program begins		✓		
January 1, 2025	Medicare Prescription Payment Plan launches.		✓		
January 1 - March 31, 2025	Annual MA Open Enrollment Period.	✓			

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
Early January 2025	CY 2026 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, Special Needs Plans (SNP), Employer Group Waiver Plans (EGWP), and 1876 Cost Plan Expansion Applications are posted on the CMS website.	✓	✓	✓	
January 15, 2025	Quarter 4 2024 Complaint Rate Performance Report posted on HPMS.	✓	✓		✓
January 17, 2025	Final day to submit NOIA for CY 2025.	✓	✓	✓	
January 31, 2025	Deadline for Medicare Compliance Officer (MCO) to authorize new user access and access permissions to Patient Safety Web Portal.	✓	✓	✓	✓
No Later than Early February 2025	Advance Notice of Methodological Changes for Calendar Year (CY) 2026 for Medicare Advantage (MA) Capitation Rates and Part C and Part D Payment Policies.	✓	✓	✓	
Early February 2025	CY 2026 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, SNP, EGWP, and 1876 Cost Plan Expansion Applications are due in HPMS by 8 p.m. EST.	✓	✓	✓	
Early February 2025	Conference call with industry on the CY 2026 Advance Notice.	✓	✓	✓	✓
February 1, 2025	IPAY 2027 Selected Drugs announced		✓		
February 12, 2025	Annual MOC submissions for C-SNPs are due.	✓			
February 12, 2025	MOC renewal submissions for D-SNPs and I-SNPs with MOC approvals ending December 31, 2025, are due.	✓			
February 21, 2025	Notify MA organizations with CY 2025 D-SNP look-alike plans.	✓			
February 22, 2025	CMS releases instructional memo concerning updates to Parent Organization designations in HPMS.	✓	✓	✓	✓
Early March 2025	Deadline for Comments on the CY 2026 Advance Notice	✓	✓	✓	✓
March 19, 2025	Parent Organization designation updates from MAOs and PDP sponsors due to CMS. (instructional memo released in February 2025).	✓	✓	✓	✓
Late March 2025	CMS coordinates with MAOs and PDP Sponsors to resolve low enrollment issues for CY 2026.	✓	✓	✓	
April 2025	Release of guidance regarding CY 2025 renewal options, including crosswalks.	✓			✓
Early April 2025	Deadline for MAOs and cost plans to submit full contract consolidation requests for CY 2025.	✓		✓	

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
Early April 2025	Deadline for PDPs to submit full contract consolidation requests for CY 2026.		✓		
No Later than April 7, 2025	Release of the Announcement of Calendar Year (CY) 2026 Medicare Advantage (MA) Capitation Rates and Part C and Part D Payment Policies.	✓	✓	✓	
Early April 2025	Conference call with industry on the CY 2026 Rate Announcement.	✓	✓	✓	
April 11, 2025	Release of guidance regarding for D-SNP look-alikes about CY 2024 transitions and POVER transactions.	✓			
Early May 2025	Deadline for MA, MA-PD, MMP, and PDP plans to notify CMS of their intention to non-renew a county(ies) or region(s) for individuals but continue the county(ies) or region(s) for “800 series” EGWP members, to convert to offering employer-only contracts, or to reduce service areas at the contract level.	✓	✓	✓	✓
May 3, 2025	MA organizations with D-SNP look-alike plans submit CY 2025 transitions plans to CMS.	✓			
Late May 2025	Qualification determinations provided to CY 2026 applicants for new contracts or service area expansions.	✓	✓	✓	
June 2025	CMS begins Triennial Network Adequacy Reviews for active MA contracts.	✓		✓	
Early June 2025	Initial submission period begins for MAOs/Part D sponsors to request crosswalk exceptions.	✓	✓	✓	✓
June 1-31, 2025	Collection window for CY 2024 Summary and Detailed Direct and Indirect Remuneration (DIR) reports.		✓		✓
June 2, 2025	CY 2026 Deadline for bid and formulary submission.	✓	✓	✓	
June 9, 2025	Deadline for submission of a CY 2025 contract non-renewal, service area reduction via HPMS from MA plans, MA-PD plans, MMPs, PDPs and Medicare cost-based contractors and cost-based sponsors.	✓	✓	✓	✓ <i>Non-bid related items only</i>
June 27, 2025	PDE Submission deadline to be included in the 2024 Part D Payment Reconciliation.		✓		
Early July 2025	Second submission period begins for Plans/Part D sponsors to request crosswalk exceptions in HPMS.	✓	✓	✓	✓
July 1-31, 2025	Collection window for CY 2020, 2021, 2022, and 2023 Summary DIR reports.		✓		