

HPMS E-Mail

Date: March 22, 2024

Subject: 2024 HPMS Fiscal Soundness Module Release

The 2024 Health Plan Management System (HPMS) Fiscal Soundness Module will now accept 2023 audited annual financial statements and 2024 quarterly financial statements. To access the Fiscal Soundness module, users should navigate to HPMS Homepage > Monitoring > Fiscal Soundness > Documentation > Document and Forms or at <https://www.cms.gov/Medicare/Health-Plans/HealthPlansGenInfo/FSRR>.

It is important that organizations review information and financial statement submission deadlines summarized in the Fiscal Soundness Reporting Requirements for the following plan types prior to submitting information in HPMS:

- Stand-alone Prescription Drug Plans
- Medicare Advantage Organizations, Medicare-Medicaid Plans, and Section 1876 Cost Plans
- Programs of All-Inclusive Care for the Elderly (PACE)