

## Appendix J – Claim Quarter\* Tables

\* Claim calendar year quarter is indicated by the last date of service billed on the claim  
(Claim Through Date)

Discussion of these tables is located in section 5.6 of this report.

Note: **Because many patients received outpatient therapy services in more than one quarter during a calendar year, the sum of the individual quarters is greater than the national total.**

Note: Variations in gross provider payments compared with the national totals listed in this Appendix are an artifact of 1) rounding payments at the claim level, and 2) estimating institutional paid amounts aggregated at the calendar month level rather than at the individual claim, level as described in section 4.3.1 of this report, which created lower institutional estimates by individual month. Monthly estimates of institutional payments were then aggregated to claim quarter.

### J-1.1: Utilization of Part B Therapy Services – Summary

All Part B Provider Settings	1998	1999	2000	% Change		
				98-99	99-00	98-00
Total (N) Part B Therapy Patients	3,511,793	3,424,309	3,589,865	-2.5%	4.8%	2.2%
% Enrollees Receiving Therapy	8.6%	8.3%	8.6%	-3.4%	3.6%	0.0%
Annual Total Payments	\$2,326,045,682	\$1,538,036,816	\$2,087,301,077	-33.9%	35.7%	-10.3%
Average Per-Patient Payments	\$662	\$449	\$581	-32.2%	29.5%	-12.2%
Average Per-Enrollee Payments	\$57.15	\$37.43	\$50.19	-34.5%	34.1%	-12.2%

### J-1.2: Annual Number of Medicare Part B Therapy Patients by Claim Quarter

Claim Quarter	Unique Therapy Patients (N)			% Change		
	1998	1999	2000	98-99	99-00	98-00
1 <sup>st</sup> Quarter	1,253,080	1,188,875	1,282,430	-5.1%	7.9%	2.3%
2 <sup>nd</sup> Quarter	1,334,753	1,275,776	1,375,913	-4.4%	7.8%	3.1%
3 <sup>rd</sup> Quarter	1,311,965	1,268,542	1,371,628	-3.3%	8.1%	4.5%
4 <sup>th</sup> Quarter	1,268,563	1,245,115	1,310,442	-1.8%	5.2%	3.3%
Yearly National Total	3,511,793	3,424,309	3,589,865	-2.5%	4.8%	2.2%

### J-1.3: Annual Percent of Medicare Enrollees Receiving Part B Therapy by Claim Quarter

Claim Quarter	Percent of Enrollees			% Change		
	1998	1999	2000	98-99	99-00	98-00
1 <sup>st</sup> Quarter	3.2%	3.0%	3.2%	-5.9%	6.7%	0.4%
2 <sup>nd</sup> Quarter	3.4%	3.2%	3.4%	-5.2%	6.6%	1.0%
3 <sup>rd</sup> Quarter	3.4%	3.2%	3.4%	-4.1%	6.8%	2.4%
4 <sup>th</sup> Quarter	3.2%	3.1%	3.3%	-2.7%	4.0%	1.1%
Yearly National Rate	8.6%	8.3%	8.6%	-3.4%	3.6%	0.0%

**J-1.4: Annual Payments for Medicare Part B Therapy Patients by Claim Quarter**

Claim Quarter	Total Therapy Payments			% Change		
	1998	1999	2000	98-99	99-00	98-00
1 <sup>st</sup> Quarter	\$569,362,913	\$338,038,760	\$429,886,874	-40.6%	27.2%	-24.5%
2 <sup>nd</sup> Quarter	\$577,923,446	\$349,053,486	\$459,655,667	-39.6%	31.7%	-20.5%
3 <sup>rd</sup> Quarter	\$551,763,666	\$333,399,973	\$477,805,064	-39.6%	43.3%	-13.4%
4 <sup>th</sup> Quarter	\$511,379,439	\$334,785,028	\$474,737,869	-34.5%	41.8%	-7.2%
<b>Yearly National Total</b>	<b>\$2,326,045,682</b>	<b>\$1,538,036,816</b>	<b>\$2,087,301,077</b>	<b>-33.9%</b>	<b>35.7%</b>	<b>-10.3%</b>

**J-1.5: Average Annual Per-Patient Medicare Part B Therapy Payments by Claim Quarter**

Claim Quarter	Therapy Payments Per-Patient			% Change		
	1998	1999	2000	98-99	99-00	98-00
1 <sup>st</sup> Quarter	\$454	\$284	\$335	-37.4%	17.9%	-26.2%
2 <sup>nd</sup> Quarter	\$433	\$274	\$334	-36.8%	22.1%	-22.8%
3 <sup>rd</sup> Quarter	\$421	\$263	\$348	-37.5%	32.5%	-17.2%
4 <sup>th</sup> Quarter	\$403	\$269	\$362	-33.3%	34.7%	-10.1%
<b>Yearly National Average</b>	<b>\$662</b>	<b>\$449</b>	<b>\$581</b>	<b>-32.2%</b>	<b>29.5%</b>	<b>-12.2%</b>

**J-1.6: Average Annual Per-Enrollee Medicare Part B Therapy Payments by Claim Quarter**

Claim Quarter	Therapy Payments Per Enrollee			% Change		
	1998	1999	2000	98-99	99-00	98-00
1 <sup>st</sup> Quarter	\$14.57	\$8.58	\$10.78	-41.1%	25.7%	-26.0%
2 <sup>nd</sup> Quarter	\$14.78	\$8.86	\$11.53	-40.1%	30.1%	-22.0%
3 <sup>rd</sup> Quarter	\$14.14	\$8.48	\$12.00	-40.1%	41.5%	-15.2%
4 <sup>th</sup> Quarter	\$13.03	\$8.45	\$11.84	-35.1%	40.1%	-9.1%
<b>Yearly National Average</b>	<b>\$57.15</b>	<b>\$37.43</b>	<b>\$50.19</b>	<b>-34.5%</b>	<b>34.1%</b>	<b>-12.2%</b>

### J-2.1: Utilization of Part B Therapy Services – Institutional Providers Summary

All Institutional Provider Settings	1998	1999	2000	% Change		
				98-99	99-00	98-00
Total (N) Part B Therapy Patients	2,392,349	2,277,161	2,339,513	-4.8%	2.7%	-2.2%
% Enrollees Receiving Therapy	5.9%	5.5%	5.6%	-5.7%	1.5%	-4.3%
Annual Total Payments	\$2,047,740,468	\$1,158,556,674	\$1,509,804,595	-43.4%	30.3%	-26.3%
Average Per-Patient Payments	\$856	\$509	\$645	-40.6%	26.8%	-24.6%
Average Per-Enrollee Payments	\$50.31	\$28.19	\$36.30	-44.0%	28.8%	-27.8%

### J-2.2: Annual Number of Medicare Part B Therapy Patients Receiving Institutional Provider Services by Claim Quarter

Claim Quarter	Unique Therapy Patients (N)			% Change		
	1998	1999	2000	98-99	99-00	98-00
1 <sup>st</sup> Quarter	812,021	748,248	791,935	-7.9%	5.8%	-2.5%
2 <sup>nd</sup> Quarter	859,364	788,309	838,682	-8.3%	6.4%	-2.4%
3 <sup>rd</sup> Quarter	848,007	784,926	831,681	-7.4%	6.0%	-1.9%
4 <sup>th</sup> Quarter	816,251	766,728	783,843	-6.1%	2.2%	-4.0%
Yearly National Total	2,392,349	2,277,161	2,339,513	-4.8%	2.7%	-2.2%

### J-2.3: Annual Percent of Medicare Enrollees Receiving Part B Therapy from Institutional Providers by Claim Quarter

Claim Quarter	Percent of Enrollees			% Change		
	1998	1999	2000	98-99	99-00	98-00
1 <sup>st</sup> Quarter	2.08%	1.90%	1.99%	-8.6%	4.7%	-4.4%
2 <sup>nd</sup> Quarter	2.20%	2.00%	2.10%	-9.0%	5.1%	-4.3%
3 <sup>rd</sup> Quarter	2.17%	2.00%	2.09%	-8.2%	4.7%	-3.9%
4 <sup>th</sup> Quarter	2.08%	1.94%	1.96%	-6.9%	1.0%	-6.0%
Yearly National Rate	5.88%	5.54%	5.63%	-5.7%	1.5%	-4.3%

**J-2.4: Annual Payments for Medicare Part B Therapy Patients to  
Institutional Providers by Claim Quarter**

Claim Quarter	Total Therapy Payments			% Change		
	1998	1999	2000	98-99	99-00	98-00
<b>1<sup>st</sup> Quarter</b>	\$506,860,242	\$255,687,062	\$297,312,184	-49.6%	16.3%	-41.3%
<b>2<sup>nd</sup> Quarter</b>	\$506,855,653	\$253,862,154	\$311,960,196	-49.9%	22.9%	-38.5%
<b>3<sup>rd</sup> Quarter</b>	\$480,765,123	\$235,215,481	\$325,673,156	-51.1%	38.5%	-32.3%
<b>4<sup>th</sup> Quarter</b>	\$437,643,231	\$231,032,406	\$329,643,457	-47.2%	42.7%	-24.7%
<b>Yearly National Total</b>	<b>\$2,047,740,468</b>	<b>\$1,158,556,674</b>	<b>\$1,509,804,595</b>	<b>-43.4%</b>	<b>30.3%</b>	<b>-26.3%</b>

**J-2.5: Average Annual Per-Patient Medicare Part B Therapy Payments to  
Institutional Providers by Claim Quarter**

Claim Quarter	Therapy Payments Per-Patient			% Change		
	1998	1999	2000	98-99	99-00	98-00
<b>1<sup>st</sup> Quarter</b>	\$624	\$342	\$375	-45.3%	9.9%	-39.9%
<b>2<sup>nd</sup> Quarter</b>	\$590	\$322	\$372	-45.4%	15.5%	-36.9%
<b>3<sup>rd</sup> Quarter</b>	\$567	\$300	\$392	-47.1%	30.7%	-30.9%
<b>4<sup>th</sup> Quarter</b>	\$536	\$301	\$421	-43.8%	39.6%	-21.6%
<b>Yearly National Average</b>	<b>\$856</b>	<b>\$509</b>	<b>\$645</b>	<b>-40.6%</b>	<b>26.8%</b>	<b>-24.6%</b>

**J-2.6: Average Annual Per-Enrollee Medicare Part B Therapy Payments to  
Institutional Providers by Claim Quarter**

Claim Quarter	Therapy Payments Per Enrollee			% Change		
	1998	1999	2000	98-99	99-00	98-00
<b>1<sup>st</sup> Quarter</b>	\$12.97	\$6.49	\$7.46	-50.0%	15.0%	-42.5%
<b>2<sup>nd</sup> Quarter</b>	\$12.96	\$6.44	\$7.82	-50.3%	21.4%	-39.7%
<b>3<sup>rd</sup> Quarter</b>	\$12.32	\$5.98	\$8.18	-51.5%	36.8%	-33.6%
<b>4<sup>th</sup> Quarter</b>	\$11.15	\$5.83	\$8.22	-47.7%	41.0%	-26.2%
<b>Yearly National Average</b>	<b>\$50.31</b>	<b>\$28.19</b>	<b>\$36.30</b>	<b>-44.0%</b>	<b>28.8%</b>	<b>-27.8%</b>

### J-3.1: Utilization of Part B Therapy Services – Non-Institutional Provider Summary

All Non-Institutional Provider Settings	1998	1999	2000	% Change		
				98-99	99-00	98-00
Total (N) Part B Therapy Patients	1,287,024	1,311,966	1,425,395	1.9%	8.6%	10.8%
% Enrollees Receiving Therapy	3.16%	3.19%	3.43%	1.0%	7.4%	8.4%
Annual Total Payments	\$278,305,214	\$379,480,143	\$577,496,482	36.4%	52.2%	107.5%
Average Per-Patient Payments	\$216	\$289	\$405	33.8%	40.1%	87.4%
Average Per-Enrollee Payments	\$6.84	\$9.23	\$13.89	35.1%	50.4%	103.1%

### J-3.2: Annual Number of Medicare Part B Therapy Patients Receiving Non-Institutional Provider Services by Claim Quarter

Claim Quarter	Unique Therapy Patients (N)			% Change		
	1998	1999	2000	98-99	99-00	98-00
1 <sup>st</sup> Quarter	464,093	462,488	514,874	-0.3%	11.3%	10.9%
2 <sup>nd</sup> Quarter	501,462	512,238	563,696	2.1%	10.0%	12.4%
3 <sup>rd</sup> Quarter	488,883	508,032	565,865	3.9%	11.4%	15.7%
4 <sup>th</sup> Quarter	476,322	501,596	550,413	5.3%	9.7%	15.6%
Yearly National Total	1,287,024	1,311,966	1,425,395	1.9%	8.6%	10.8%

### J-3.3: Annualized Percent of Medicare Enrollees Receiving Part B Therapy from Non-Institutional Providers by Claim Quarter

Claim Quarter	Percent of Enrollees			% Change		
	1998	1999	2000	98-99	99-00	98-00
1 <sup>st</sup> Quarter	1.19%	1.17%	1.29%	-1.2%	10.1%	8.8%
2 <sup>nd</sup> Quarter	1.28%	1.30%	1.41%	1.3%	8.7%	10.2%
3 <sup>rd</sup> Quarter	1.25%	1.29%	1.42%	3.1%	10.0%	13.4%
4 <sup>th</sup> Quarter	1.21%	1.27%	1.37%	4.4%	8.4%	13.1%
Yearly National Rate	3.16%	3.19%	3.43%	1.0%	7.4%	8.4%

**J-3.4: Annual Payments for Medicare Part B Therapy Patients to  
Non-Institutional Providers by Claim Quarter**

Claim Quarter	Total Therapy Payments			% Change		
	1998	1999	2000	98-99	99-00	98-00
<b>1<sup>st</sup> Quarter</b>	\$62,502,671	\$82,351,697	\$132,574,691	31.8%	61.0%	112.1%
<b>2<sup>nd</sup> Quarter</b>	\$71,067,793	\$95,191,333	\$147,695,470	33.9%	55.2%	107.8%
<b>3<sup>rd</sup> Quarter</b>	\$70,998,543	\$98,184,491	\$152,131,908	38.3%	54.9%	114.3%
<b>4<sup>th</sup> Quarter</b>	\$73,736,207	\$103,752,622	\$145,094,413	40.7%	39.8%	96.8%
<b>Yearly National Total</b>	<b>\$278,305,214</b>	<b>\$379,480,143</b>	<b>\$577,496,482</b>	<b>36.4%</b>	<b>52.2%</b>	<b>107.5%</b>

**J-3.5: Average Annual Per-Patient Medicare Part B Therapy Payments to  
Non-Institutional Providers by Claim Quarter**

Claim Quarter	Therapy Payments Per-Patient			% Change		
	1998	1999	2000	98-99	99-00	98-00
<b>1<sup>st</sup> Quarter</b>	\$135	\$178	\$257	32.2%	44.6%	91.2%
<b>2<sup>nd</sup> Quarter</b>	\$142	\$186	\$262	31.1%	41.0%	84.9%
<b>3<sup>rd</sup> Quarter</b>	\$145	\$193	\$269	33.1%	39.1%	85.1%
<b>4<sup>th</sup> Quarter</b>	\$155	\$207	\$264	33.6%	27.4%	70.3%
<b>Yearly National Average</b>	<b>\$216</b>	<b>\$289</b>	<b>\$405</b>	<b>33.8%</b>	<b>40.1%</b>	<b>87.4%</b>

**J-3.6: Average Annual Per-Enrollee Medicare Part B Therapy Payments to  
Non-Institutional Providers by Claim Quarter**

Claim Quarter	Therapy Payments Per Enrollee			% Change		
	1998	1999	2000	98-99	99-00	98-00
<b>1<sup>st</sup> Quarter</b>	\$1.60	\$2.09	\$3.33	30.7%	59.2%	108.0%
<b>2<sup>nd</sup> Quarter</b>	\$1.82	\$2.42	\$3.70	32.9%	53.3%	103.7%
<b>3<sup>rd</sup> Quarter</b>	\$1.82	\$2.50	\$3.82	37.2%	53.0%	109.9%
<b>4<sup>th</sup> Quarter</b>	\$1.88	\$2.62	\$3.62	39.4%	38.2%	92.7%
<b>Yearly National Average</b>	<b>\$6.84</b>	<b>\$9.23</b>	<b>\$13.89</b>	<b>35.1%</b>	<b>50.4%</b>	<b>103.1%</b>